



**Certificate of Approval of a Prospectus**  
pursuant to The Prospectus Regulations 2005  
The base prospectus was approved before 1 July 2012.

**To:**

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
AUTORITE DES MARCHES FINANCIERS (FRANCE)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) (GERMANY)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)  
FINANSINSPEKTIONEN (SWEDEN)

**From:**

The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 24<sup>th</sup> December 2012.

**Name of Issuer:** Nomura Bank International plc

**Registered Office/Seat:** United Kingdom

**Type of Securities:** Supplement to the Base Prospectus dated 29<sup>th</sup> June 2012 relating to the Note, Warrant and Certificate Programme

**Guarantor (if any):** Nomura Holdings, Inc.

**Annexes:** N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Supplementary Prospectus dated 24<sup>th</sup> December 2012.

**Financial Services Authority**  
**UK Listing Authority**  
**Document approved**

Date: 03/01/2013

Signed: *Mr Bratton*