



Certificate of Approval of a Supplement
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)
FINANSSIVALVONTA (FINLAND)
FINANCIAL CONDUCT AUTHORITY (FCA) (UNITED KINGDOM)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on August 5, 2013

Name of Issuer:

The Royal Bank of Scotland plc

Registered Office/Seat:

Edinburgh, Scotland

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Not Applicable

Supplement dated August 5, 2013 to the Base Prospectus relating to The Royal Bank of Scotland plc in respect of the LaunchPAD Programme relating to Warrants

Guarantor (if any):

N/A

Attachments:

(1) Supplement dated August 5, 2013

