

Certificate of Approval of a Supplement in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA) (BELGIUM)
FINANSSIVALVONTA (FINLAND)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
FINANCIAL CONDUCT AUTHORITY (FCA) (UNITED KINGDOM)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on October 14, 2013.

Name of Issuer:

The Royal Bank of Scotland plc

Registered Office/Seat:

Edinburgh, Scotland

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Not Applicable

Supplement dated October 14, 2013 to the Base Prospectus relating to The Royal Bank of Scotland plc in respect of the LaunchPAD Programme relating to Warrants.

Guarantor (if any):

Not applicable

Attachments:

(1) Supplement dated October 14, 2013

October 14, 2013

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