



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus**  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanstilsynet (Denmark)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 28 August 2013.

**Name of Issuer(s):**

RCI BANQUE

**Registered Office(s)/Seat(s):**

Noisy-le-Grand Cedex, France

**Type of Securities:**

€12,000,000,000 Euro Medium Term Note Programme

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

V, XI, XII, XIII, XX, XXI, XXII, XXX

**Guarantor(s) (if any):**

Not applicable

**Attachment(s):**

Prospectus  
Danish translation of the summary  
Dutch translation of the summary  
French translation of the summary  
German translation of the summary  
Italian translation of the summary

Ref.: C-14313

Luxembourg, 29 August 2013

Commission de Surveillance du Secteur Financier

