



Certificate of Approval of a Securities Note + Summary, Registration Document and its Supplements pursuant to Sections 17 and 18 German Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Commission de Surveillance du Secteur Financier (CSSF), Luxembourg
Autorité des marchés financiers (AMF), France
Financial Services and Markets Authority, Belgium
Autoriteit Financiële Markten (AFM), the Netherlands

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Securities Note + Summary, the Registration Document and its Supplements detailed below have been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and were approved by us on 28.06.2013 (Securities Note + Summary), on 14.12.2012 (Registration Document), on 21.12.2012 (Supplement to the Registration Document), on 28.02.2013 (Supplement No. 2 to the Registration Document), on 12.04.2013 (Supplement No. 3 to the Registration Document), on 06.05.2013 (Supplement No. 4 to the Registration Document) and on 11.06.2013 (Supplement No. 5 to the Registration Document).

Name of Issuer:

- COMMERZBANK Aktiengesellschaft

Registered Office/Seat:

- Germany, Frankfurt am Main, Kaiserstraße 16 (Kaiserplatz)

Type of Securities:

1. Securities Note + Summary (Notes)
2. Registration Document
3. Supplement to the Registration Document

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT
FEDERAL FINANCIAL SUPERVISORY AUTHORITY



4. Supplement No. 2 to the Registration Document
5. Supplement No. 3 to the Registration Document
6. Supplement No. 4 to the Registration Document
7. Supplement No. 5 to the Registration Document

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:

Annex XI, Annex XII, Annex XXII (XI), Annex XXII (XII), Annex XXX

Guarantor (if any): n.a.

Yours faithfully,



(Knollmüller)

Prospectus Group, Section PRO 1

Federal Financial Supervisory Authority

Securities Supervision / Asset Management

Date: 28.06.2013

Reference: PRO 1-Wp 7107-10100005-2013/0012

Attachments:

(1) Securities Note + Summary dated 27.06.2013

(2) French translation of Summary

(3) Dutch translation of Summary

(4) Registration Document dated 12.12.2012

(5) Supplement dated 20.12.2012

(6) Supplement No. 2 dated 22.02.2013

(7) Supplement No. 3 dated 05.04.2013

(8) Supplement No. 4 dated 30.04.2013

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(9) Supplement No. 5 dated 07.06.2013