



**Certificate of Approval of a Securities Note + Summary  
and a Registration Document and its Supplements**

**pursuant to Sections 17 and 18 German Securities Prospectus Act  
transposing Articles 17 and 18 of Directive 2003/71/EC**

**To:**

Financial Services and Markets Authority, Belgium

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**  
Federal Financial Supervisory Authority, Germany

We hereby certify that the Securities Note + Summary, the Registration Document and its Supplements detailed below have been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and were approved by us on 28.06.2013 (Securities Note + Summary), on 14.12.2012 (Registration Document), on 21.12.2012 (Supplement No.1 to the Registration Document), on 28.02.2013 (Supplement No.2 to the Registration Document), on 12.04.2013 (Supplement No.3 to the Registration Document), on 06.05.2013 (Supplement No.4 to the Registration Document), on 11.06.2013 (Supplement No.5 to the Registration Document)

**Name of Issuer:**

- COMMERZBANK Aktiengesellschaft

**Registered Office/Seat:**

- Deutschland, Frankfurt am Main, Kaiserstraße 16 (Kaiserplatz)

**Type of Securities:**

- Lookback Call Notes (Securities Note + Summary)
- Registration Document
- Supplement No.1 to the Registration Document
- Supplement No.2 to the Registration Document
- Supplement No.3 to the Registration Document
- Supplement No.4 to the Registration Document
- Supplement No.5 to the Registration Document

References to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up:

Annex XI, Annex XII, Annex XXII (XI), Annex XXII (XII), Annex XXX,

**Guarantor (if any):** n.a.

Yours faithfully,



(Illichmann)

Prospectus Group, Section PRO 1

Federal Financial Supervisory Authority

Securities Supervision / Asset Management

Date: 2013-06-28

Reference: PRO 1-Wp 7107-10100005-2013/0012

Attachments:

- (1) Securities Note + Summary dated 27.06.2013
- (2) Translation of Summary (french)
- (3) Translation of Summary (dutch)
- (4) Registration Document dated 12.12.2012
- (5) Supplement No.1 dated 20.12.2012 to the Registration Document dated 12.12.2012

**BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT**  
**FEDERAL FINANCIAL SUPERVISORY AUTHORITY**



- (6) Supplement No.2 dated 22.02.2013 to the Registration Document dated 12.12.2012
- (7) Supplement No.3 dated 05.04.2013 to the Registration Document dated 12.12.2012
- (8) Supplement No.4 dated 30.04.2013 to the Registration Document dated 12.12.2012
- (9) Supplement No.5 dated 07.06.2013 to the Registration Document dated 12.12.2012