



Certificate of Approval of a Prospectus Supplement
pursuant to Sections 17 and 18 German Securities Prospectus Act
transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Financial Services and Markets Authority, Belgie

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 26.03.2013 .

Name of Issuer:

- COMMERZBANK Aktiengesellschaft

Registered Office/Seat:

- Germany, Frankfurt am Main, Kaiserstraße 16 (Kaiserplatz)

Type of Securities:

1. Supplement to the tripartite base Prospectus dated 13.03.2013 (Reverse Convertible Notes)
2. Supplement to the tripartite base Prospectus dated 08.05.2013 (Turbo/Unlimited Turbo Warrants)
3. Supplement to the tripartite base Prospectus dated 15.05.2013 (Warrants)
4. Supplement to the tripartite base Prospectus dated 27.06.2013 (Lookback Call Notes)
5. Supplement to the tripartite base Prospectus dated 27.06.2013 (Notes)
6. Supplement to the tripartite base Prospectus dated 11.07.2013 (Certificates) -

**BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT
FEDERAL FINANCIAL SUPERVISORY AUTHORITY**



References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up:

n.a.

Guarantor (if any): n.a.

Yours faithfully,

A handwritten signature in black ink, appearing to be "Siehl".

(Siehl)

Prospectus Group, Section PRO 1
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 26.08.2013
Reference: PRO 1-Wp 7107-10100005-2013/0034

Attachment:

Prospectus Supplement dated 23 August 2013