



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 12 August 2013.

Name of Issuer(s):

Société Générale

Registered Office(s)/Seat(s):

Paris, France

Type of Securities:

"TURBO" Warrants issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

XI, XII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Not applicable

We would like to draw your attention to the fact that the approved document has been drawn up in several languages.

Attachment(s):

Prospectus (which includes the French translation of the summary)  
Dutch translation of the summary

Ref.: C-13993

Luxembourg, 13 August 2013

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