

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

AUTORITEIT FINANCIËLE MARKTEN (AFM)
FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)

From :

Autorité des marchés financiers (AMF)
17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the base prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on April 26, 2013.

Name of Issuer : SOCIETE GENERALE EFFEKTEN

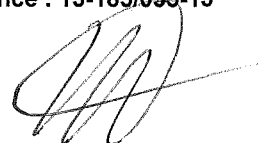
Registered Office : Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 4, 6, 11, 12, 22 and 30

Guarantor : SOCIETE GENERALE

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : April 26, 2013
Reference : 13-185/055-13



Benoît de JUVIGNY
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachments :

(1) Base prospectus approved on April 26, 2013