

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)

**From :**

**Autorité des marchés financiers (AMF)**

17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the base prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on June 11, 2013.

**Name of Issuer :** SOCIETE GENERALE


**Registered Office :** 29 boulevard Haussmann, 75009 PARIS

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 11, 12, 22 and 30

**Guarantor :** not applicable

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds:** not applicable

Date : June 11, 2013  
Reference : 13-273/092-13

  
**Benoît de JUVIGNY**  
Secrétaire Général  
Autorité des marchés financiers  
(AMF)  
17, place de la Bourse  
75002 PARIS

Attachment :

(1) Base prospectus approved on June 11, 2013.