BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT FEDERAL FINANCIAL SUPERVISORY AUTHORITY



Certificate of Approval of a Prospectus Supplement pursuant to Sections 17 and 18 German Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

To:

Comisión Nacional del Mercado de Valores, Spanien Financial Services and Markets Authority, Belgien

From:

Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 2013-03-05.

Name of Issuer:

UBS AG

Registered Office/Seat:

Switzerland, Zürich, Bahnhofstraße 45

Type of Securities:

Supplement No. 12 to the Base Prospectus dated 21 October 2009 (Warrants)

References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up:

n.a.

Guarantor (if any): n.a.

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT FEDERAL FINANCIAL SUPERVISORY AUTHORITY



Yours faithfully,

(Kurz)

Prospectus Group, Section PRO 2

Federal Financial Supervisory Authority

Securities Supervision / Asset Management

Date: 2013-03-08

Reference: PRO 2-Wp 7107-20000469-2013/0001

Attachments:

(1) Prospectus Supplement dated 04 March 2013

(2) Translation of Summary in French, Dutch and Spanish