



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Hellenic Capital Market Commission (CMC) (Greece)
The Central Bank of Hungary (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
The Financial Supervisory Authority of Norway (Norway)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Conduct Authority (FCA) (United Kingdom)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 August 2014.

Name of Issuer(s):

Credit Suisse AG
Credit Suisse International

Registered Office(s)/Seat(s):

Zurich, Switzerland
London, United Kingdom

Type of Securities:

Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus Pursuant to the Structured Products Programme for the issuance of Notes, Certificates and Warrants

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

V, XI, XII, XX, XXI, XXII, XXX

Guarantor(s) (if any):
Not applicable

Attachment(s):

Prospectus
Czech translation of the summary
Dutch translation of the summary
Finnish translation of the summary
French translation of the summary
Greek translation of the summary
Hungarian translation of the summary
Italian translation of the summary
Portuguese translation of the summary
Spanish translation of the summary
Swedish translation of the summary

Ref.: C-16224
Luxembourg, 14 August 2014
Commission de Surveillance du Secteur Financier

