



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 13 June 2014.

Name of Issuer(s):

BNP Paribas Fortis SA/NV
BNP Paribas Fortis Funding

Registered Office(s)/Seat(s):

Brussels, Belgium
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

BNP Paribas Fortis SA/NV

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-15944

Luxembourg, 16 June 2014

Commission de Surveillance du Secteur Financier

