



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 4 September 2014.

Name of Issuer(s):

BNP Paribas Fortis SA/NV
BNP Paribas Fortis Funding

Registered Office(s)/Seat(s):

Brussels, Belgium
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

BNP Paribas Fortis SA/NV

Attachment(s):

Supplement dated 4 September 2014
Revised German translation of the summary
Revised Dutch translation of the summary
Revised French translation of the summary

Ref.: C-16450

Luxembourg, 4 September 2014
Commission de Surveillance du Secteur Financier

