



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFGICHT (BAFIN) (GERMANY)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

**From:**

The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 4<sup>th</sup> April 2014.

**Name of Issuer:** 1) General Electric Capital Corporation  
2) GE Capital Australia Funding Pty. Ltd  
3) GE Capital European Funding  
4) GE Capital UK Funding

**Registered Office/Seat:** 1) United States of America  
2) Australia  
3) Ireland  
4) Ireland

**Type of Securities:** Programme for the Issuance of Euro Medium-Term Notes  
Due 9 Months or More from Date of Issue

**Guarantor (if any):** GE Capital

**Annexes:** IV, V(XX), VI, XIII(XX), XX(XXX), XXI, XXII (IV, V, VI, XIII)

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Base Prospectus dated 4<sup>th</sup> April 2014.
2. Dutch Translation of the Summary
3. German Translation of the Summary
4. Italian Translation of the Summary
5. Spanish Translation of the Summary

Financial Conduct Authority  
Document Approved  
Date: 4 April 2014  
Signed: *Jill Kuster*