



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
 BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)
 CENTRAL BANK OF IRELAND (IRELAND)
 COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
 COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
 AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
 COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Conduct Authority
 25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 21 May 2014

Name of Issuer:	GE Capital Corporation GE Capital Australia Funding Pty Ltd GE Capital European Funding GE Capital UK Funding	Financial Conduct Authority Document Approved Date: 22/05/2014 Signed: <i>[Signature]</i>
Registered Office/Seat:	United States of America Australia Ireland Ireland	
Type of Securities:	Programme for the Issuance of Euro Medium -Term Notes Due from 9 Months or More from Date of Issue	
Guarantor (if any):	GE Capital	
Annexes:	N/A	

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 21 May 2014
2. Dutch, German, French, Italian and Spanish Translation of Summary