



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)**

**From:**

**The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectuses detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 23 May 2014

**Name of Issuer:** General Electric Capital Corporation  
GE Capital Australia Funding, Pty Ltd  
GE Capital European Funding  
GE Capital UK Funding

**Registered Office/Seat:** United States of America  
Australia  
Ireland  
Ireland

**Type of Securities:** Programme for the Issuance of Euro Medium-Term Notes  
Due 9 Months or More from Date of Issue

**Guarantor (if any):** GE Capital

**Annexes:** N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Supplementary Prospectus dated 23 May 2014
2. Dutch, German, French, Italian and Spanish translation of Summary

Financial Conduct Authority

Document Approved

Date: 28.5.14