



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGS-AUFICHT (BAFIN) (GERMANY)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)**

**From:**

**The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectuses detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 13 November 2014.

**Name of Issuer:** 1) General Electric Capital Corporation  
2) GE Capital Australia Funding Pty. Ltd.  
3) GE Capital European Funding  
4) GE Capital UK Funding

**Registered Office/Seat:** 1) State of Delaware, United States of America  
2) Australia  
3) Ireland  
4) Ireland

**Type of Securities:** Euro Medium-Term Notes Due from 9 Months or More from Date of Issue

**Guarantor (if any):** General Electric Capital Corporation

**Annexes:** N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Supplementary Prospectus dated 13 November 2014

**Financial Conduct Authority  
Document Approved**

Date: 13/11/2014  
Signed: Andrew Hunter