



Certificate of Approval of a Prospectus
in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG)
AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on 30 June 2014.

Name of Issuer:

ABN AMRO Bank N.V.

Registered Office/Seat:

Amsterdam

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

XI, XII, XXX

Base prospectus relating to Turbos.

Guarantor (if any):

Not applicable


We have authorised, in accordance with Article 5:18 of the Netherlands Act on Financial Supervision transposing Article 8 of Directive 2003/71/EC, the omission of the information required under Item 11.1 of Annex XI on the following grounds:

ABN AMRO Bank N.V. does not publish historical financial information that satisfies the requirements of Item 11.1 of Annex XI. The Netherlands Authority for the Financial Markets has therefore permitted ABN AMRO Bank N.V. to include the historical financial information of its parent, ABN AMRO Group N.V. in its Registration Document due to the fact that (i) the ABN AMRO Group N.V. has no significant activities other than holding the shares in ABN AMRO Bank N.V. and therefore, the ABN AMRO Group N.V.'s consolidated assets, liabilities and results are (materially) identical to ABN AMRO Bank N.V. and (ii) the consolidated financial statements of ABN AMRO Bank N.V. do not add any additional insights into the financial position and performance of ABN AMRO Bank N.V. compared to ABN AMRO Group N.V.'s Annual Financial Statements 2013 and the Annual Financial Statements 2012.

Attachments:

- (1) Base Prospectus dated 30 June 2014
- (2) Translation of Summary

Date: 30 June 2014

 **Autoriteit Financiële Markten**
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