



**Certificate of Approval of a Supplement
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 1879**

To: Commission Bancaire et Financière et des Assurances, Belgium
Croatian Financial Services Supervisory Authority, Croatia
Czech National Bank, The Czech Republic
Autorité des Marchés Financiers, France
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier,
Luxembourg
Komisja Nadzoru Finansowego, Poland
Securities Market Agency, Slovenia
National Bank of Slovakia, Slovak Republic
Autoriteit Financiële Markten, The Netherlands
Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland (Central Bank)

We hereby certify that the Supplement to the Base Prospectus dated 29 August 2013 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 18 July 2014.

Name of Issuer: BANCA IMI S.p.A.

Registered Office: Largo Mattioli, 3
20121 Milan

Type of Securities: Certificates Programme

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

For and on behalf of the: Central Bank of Ireland

Date: 21 July 2014



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

Attachments: (1) Supplement
(2) Translations