

## Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 1879

**To:** Commission Bancaire et Financière et des Assurances, Belgium

Croatian Financial Services Supervisory Authority, Croatia

Czech National Bank, The Czech Republic Autorité des Marchés Financiers, France

Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Societa e la Borsa, Italy Commission de Surveillance du Secteur Financier,

Luxembourg

Komisja Nadzoru Finansowego, Poland Securities Market Agency, Slovenia

National Bank of Slovakia, Slovak Republic Autoriteit Financiële Markten, The Netherlands Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland (Central Bank)

We hereby certify that the Supplement to the Base Prospectus dated 29 August 2013 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 18 July 2014.

Name of Issuer: BANCA IMI S.p.A.

**Registered Office:** Largo Mattioli, 3

20121 Milan

**Type of Securities**: Certificates Programme

(references to the annexes of Regulation EC 809/2004 according to which the

prospectus was drawn up): N/A

**Guarantor (if any):** N/A

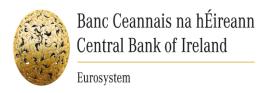
We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item $\_$  of Annex $\_$ ] on the following grounds: N/A

S. Monteur

Signed:

For and on behalf of the: Central Bank of Ireland

**Date:** 21 July 2014



(1) Supplement(2) Translations **Attachments:**