



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)  
The Financial Supervisory Authority of Norway (Norway)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Autoriteit Financiële Markten (AFM) (The Netherlands)  
Financial Conduct Authority (FCA) (United Kingdom)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 12 May 2014.

**Name of Issuer(s):**

Credit Agricole Corporate and Investment Bank  
Credit Agricole CIB Financial Products (Guernsey) Limited  
Credit Agricole CIB Finance (Guernsey) Limited  
Credit Agricole CIB Financial Solutions

**Registered Office(s)/Seat(s):**

Paris la Défense Cedex, France  
St. Peter Port, Guernsey

**Type of Securities:**

€ 50,000,000,000 Structured Euro Medium Term Note Programme

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Credit Agricole Corporate and Investment Bank

**Attachment(s):**

Supplement dated 12 May 2014

Ref.: C-15780

Luxembourg, 18 June 2014

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