



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)
The Financial Supervisory Authority of Norway (Norway)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 16 June 2014.

Name of Issuer(s):

Credit Agricole Corporate and Investment Bank
Credit Agricole CIB Financial Products (Guernsey) Limited
Credit Agricole CIB Finance (Guernsey) Limited
Credit Agricole CIB Financial Solutions

Registered Office(s)/Seat(s):

Paris la Défense Cedex, France
St. Peter Port, Guernsey

Type of Securities:

€ 50,000,000,000 Structured Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Credit Agricole Corporate and Investment Bank

Attachment(s):

Supplement dated 16 June 2014
Revised Dutch translation of the summary
Revised French translation of the summary
Revised German translation of the summary
Revised Italian translation of the summary
Revised Spanish translation of the summary
Revised Swedish translation of the summary

Ref.: C-16126

Luxembourg, 18 June 2014

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