

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 1980

To: Finanzmarktaufsicht, Austria

Commission Bancaire et Financière et des Assurances, Belgium

Securities and Exchange Commission, Cyprus

Finanssivalvonta, Finland

Autorité des Marchés Financiers, France Capital Market Commission, Greece

Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Societá e la Borsa, Italy

Commission de Surveillance du Sector Financier, Luxembourg

Autoriteit Financiële Markten, the Netherlands

Finanstilsynet, Norway

Comisión Nacional del Mercado de Valores, Spain

Finansinspektionen, Sweden

Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland (Central Bank)

We hereby certify that the Supplement to the Base Prospectus dated 25 September 2014 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 28 November 2014.

Name of Issuer: Citigroup Inc. (CI)

Citigroup Global Markets Funding Luxembourg S.C.A (CGMFL)

Registered Office: Principal Office:

399 Park Avenue

New York

New York 10043 United States

31, Z.A. Bourmicht L-8070 Bertrange

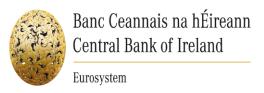
Grand Duchy of Luxembourg

Type of Securities: Citi U.S.\$30,000,000,000 Global Medium Term Note

Programme – Underlying Linked Notes Base Prospectus

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

Guarantor (if any): N/A



We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under the following grounds: $\rm N/A$

ha O'hliven

Signed:

For and on behalf of the: Central Bank of Ireland

Date: 01 December 2014

Attachments: (1) Supplement

(2) Translations