

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 11 December 2014.

Name of Issuer(s):

Credit Suisse AG, London Branch

Registered Office(s)/Seat(s):

Zurich, Switzerland

Type of Securities:

Up to USD 50,000,000 Notes linked to the 2-Year USD CMS Rate and the 30-Year USD CMS Rate, due January 2025 Series SPLB2014-759 (ISIN: X\$1093239694)

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

V, XI, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

French translation of the summary Dutch translation of the summary Ref.: C~16863

Luxembourg, 12 December 2014

Commission de Surveillance de Secteur Financier