



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:
Autorité des services et marchés financiers (FSMA) (Belgium)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 16 July 2014 .

Name of Issuer(s):
Credit Suisse AG, London Branch

Registered Office(s)/Seat(s):
Zurich, Switzerland

Type of Securities:
Up to EUR 50,000,000 10 Year Notes with Interest Amounts linked to
the DNCA Invest – Eurose Fund, due September 2024
Series SPLB2014-465

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the
Prospectus was drawn up:**
V, XI, XXII, XXX

Guarantor(s) (if any):
Not applicable

Attachment(s):
Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-16221
Luxembourg, 16 July 2014
Commission de Surveillance du Secteur Financier

