

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 1 August 2014.

Name of Issuer(s): DEUTSCHE BANK AG

Registered Office(s)/Seat(s): Frankfurt am Main, Germany

Type of Securities:

Euro 80,000,000,000 Debt Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: Not applicable

Guarantor(s) (if any): Not applicable

Attachment(s):

Supplement dated 1 August 2014 Danish translation of the summary Dutch translation of the summary French translation of the summary German translation of the summary Italian translation of the summary Spanish translation of the summary Swedish translation of the summary

Ref.: C-16322 Luxembourg, 4 August 2014 Commission de Surveillance du Secteur Financier

