



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGS-AUFSICHT (BAFIN) (GERMANY)
CENTRAL BANK OF IRELAND (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Conduct Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 3 February 2014.

Name of Issuer:

GE Electric Capital Corporation
GE Capital Australia Funding Pty Ltd
GE Capital European Funding
GE Capital UK Funding

Registered Office/Seat:

United States of America
Australia
Ireland
Ireland

Financial Conduct Authority
Document Approved

Date: 4 February 2014

Signed: N. Edwards

Type of Securities:

Programme for the Issuance of Euro Medium-Term Notes and
Other Debt Securities 9 Months or More from Date of Issue

Guarantor (if any):

GE Capital

Annexes:

N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 3 February 2014
2. Dutch, German, French, Italian and Spanish translations of Summary