

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)

**From :**

**Autorité des marchés financiers (AMF)**  
17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on March 18, 2014.

**Name of Issuer :** GENTICEL

**Registered Office :** Prologue – Biotech – 516, rue Pierre et Marie Curie – 31670 LABEGE

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 1 and 3

**Guarantor :** not applicable

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds:** not applicable

Date : March 18, 2014  
Reference : 14-084/027-14



**Benoît de JUVIGNY**  
**Secrétaire Général**  
**Autorité des marchés financiers**  
**(AMF)**

17, place de la Bourse  
75002 PARIS

Attachment :

(1) Prospectus approved on March 18, 2014.