



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:
Autorité des services et marchés financiers (FSMA) (Belgium)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 25 June 2014.

Name of Issuer(s):
KBC Internationale Financieringsmaatschappij N.V.

Registered Office(s)/Seat(s):
Rotterdam, The Netherlands

Type of Securities:
€15,000,000,000 Wholesale Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
VI, IX, XII, XIII, XX, XXI

Guarantor(s) (if any):
KBC Bank NV

Attachment(s):
Prospectus

Ref.: C-15916
Luxembourg, 25 June 2014
Commission de Surveillance du Secteur Financier

