

## Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

## From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 2 September 2014.

Name of Issuer(s):

KBC Internationale Financieringsmaatschappij N.V.

Registered Office(s)/Seat(s):

Rotterdam, The Netherlands

Type of Securities:

€15,000,000,000 Wholesale Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC)  $N^{\circ}$  809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

KBC Bank NV

Attachment(s):

Supplement dated 2 September 2014

Ref.: C-16455

Luxembourg, 2 September 2014

Commission de Surveillange du Secteur Financier