



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 1802**

To: Finanzmarktaufsicht, Austria
Commission Bancaire et Financière et des Assurances, Belgium
Finanstilsynet, Denmark
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hungarian Financial Supervisory Authority, Hungary
Commissione Nazionale per le Società e la Borsa, Italy
Securities and Exchange Commission, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden

From: Central Bank of Ireland (Central Bank)

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 14 March 2014.

Name of Issuer: Nomura Bank International PLC

Registered Office: 1 Angel Lane
London
EC4R 3AB
United Kingdom

Type of Securities: Note, Warrant and Certificate Programme

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes IV, V, VI, XI, XII, XX, XXII & XXX

Guarantor (if any): Nomura Holdings, Inc

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed: _____

For and on behalf of the: Central Bank of Ireland



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Date: 07 April 2014

Attachments: (1) Base Prospectus
(2) Translations