

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

AUTORITEIT FINANCIËLE MARKTEN (AFM)
FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

From :

Autorité des marchés financiers (AMF)

17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on February 19, 2014.

Name of Issuer : SOCIETE GENERALE EFFEKTEN


Registered Office : Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 4, 6, 11, 12, 22 and 30

Guarantor : SOCIETE GENERALE

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : February 19, 2014
Reference : 14-048/012-14



Benoît de JUVIGNY
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachments :

- (1) Supplement to the base prospectus approved on February 19, 2014