

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)

**From :**

**Autorité des marchés financiers (AMF)**

17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on April 9, 2014.

**Name of Issuer :** SOCIETE GENERALE EFFEKTEN

**Registered Office :** Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 4, 6, and 12.

**Guarantor :** SOCIETE GENERALE

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds:** not applicable

Date : April 9, 2014  
Reference : 14-138/050-14



**Benoît de JUVIGNY**  
**Secrétaire Général**  
**Autorité des marchés financiers**  
**(AMF)**  
17, place de la Bourse  
75002 PARIS

**Attachments :**

- (1) Prospectus approved on April 9, 2014
- (2) Translation of the summary