



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Polish Financial Supervision Authority (PFSA) (Poland)
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 22 September 2014.

Name of Issuer(s):

UniCredit Bank AG
UniCredit International Bank (Luxembourg) S.A.

(The Prospectus regarding UniCredit International Bank (Luxembourg) S.A. is not notified to Italy)

Registered Office(s)/Seat(s):

Munich, Germany
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

Single Underlying and Multi Underlying Securities (with capital protection)
under the Euro 50,000,000,000 Debt Issuance Programme of UniCredit Bank AG and the
Euro 1,000,000,000 Debt Issuance Programme of UniCredit International Bank (Luxembourg) S.A.

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the
Prospectus was drawn up:

V, VI, XI, XII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

UniCredit S.p.A. (in the case of Securities issued by UniCredit International Bank (Luxembourg) S.A.)

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary
German translation of the summary
Italian translation of the summary
Polish translation of the summary
Slovak translation of the summary
Czech translation of the summary

Ref.: C-16441

Luxembourg, 30 September 2014

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