

PRESS RELEASE
28 October 2015

In relation to the conditional public takeover bid (the "**Bid**") by Billion Eastgate (Luxembourg) S.à r.l., an indirect wholly-owned subsidiary of Fosun International Limited ("**Fosun**"), over the outstanding shares of BHF Kleinwort Benson Group SA ("**BHF KB**"), Fosun announces the following.

Fosun refers to its press release dated 21 October 2015 relating to the extension of the transaction with entities affiliated with Timothy C. Collins ("**Collins**") (http://media.corporate-ir.net/media_files/IROL/19/194273/annoucement/10.21.2015/E%20FOSUN-Omega%20Annoucement%2020151021.pdf).

Fosun confirms that the price for the shares purchased by Billion Infinity has been paid, in accordance with the terms of the amendment agreements entered into with Collins.

In addition and as announced in such press release, Fosun communicates on the status of the regulatory approvals required in connection with the Bid.

The Bid is subject to the fulfilment of certain conditions precedent as indicated in the official announcement of the Bid dated 24 July 2015. Such conditions precedent include obtaining the regulatory approvals or non-objections for the acquisition of a stake of 50% or more in the relevant jurisdictions in which BHF KB has regulated subsidiaries on 30 April 2016 at the latest, as described in more detail under condition (ii) of the public announcement ([http://www.fsma.be/en/Supervision/fm/oa/oa/ProspectusOPA/~media/Files/pros/2015-\(2950\)-FR-NL-OPA20152920-A14-B01-C01-NP-CD24_07.pdf](http://www.fsma.be/en/Supervision/fm/oa/oa/ProspectusOPA/~media/Files/pros/2015-(2950)-FR-NL-OPA20152920-A14-B01-C01-NP-CD24_07.pdf)).

Fosun is pleased to announce that the approvals have been obtained in respect of Guernsey and in respect of Ireland. In addition, the approval of the Isle of Man Financial Supervision Commission is no longer required because the entity domiciled in the Isle of Man is no longer subject to supervision by the Isle of Man banking regulator.

The procedures in respect of the other jurisdictions, namely the United Kingdom, Jersey, Switzerland, Germany and Luxembourg are following their normal course in accordance with local law and, where applicable, European law. Fosun currently anticipates that all decisions by the local regulators and the European Central Bank, respectively will be obtained prior to 30 April 2016, which is the latest date on which the condition should be fulfilled. It will inform the public in case of major developments in the regulatory approval process.

For questions, please contact

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About Fosun International Limited

Fosun was founded in 1992 in Shanghai. Fosun International Limited (00656.HK) was listed on the Main Board of The Stock Exchange of Hong Kong Limited on July 16, 2007. Fosun has been persistently taking roots in China and investing in China's growth fundamentals. It has been actively implementing its investment model of "Combining China's Growth Momentum with Global Resources". Fosun is dedicated to making a major stride towards becoming a world-class investment group underpinned by the twin drivers of "insurance-oriented comprehensive financial capability" and "global industrial integration capability taking roots in China". Today, Fosun's businesses include two major segments, integrated finance and industrial operations. For more information, please visit www.fosun.com.