



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
FINANCIAL SUPERVISION (BULGARIA)  
SECURITIES AND EXCHANGE COMMISSION (CYPRUS)  
FINANSTILSYNET (DENMARK)  
AUTORITE DES MARCHES FINANCIERS (FRANCE)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN) (GERMANY)  
CAPITAL MARKET COMMISSION (GREECE)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)  
LIECHTENSTEIN  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)**

**From:**

**The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 31 March 2015.

<b>Name of Issuer:</b>	<b>Asia Resource Minerals PLC</b>
<b>Registered Office/Seat:</b>	<b>England and Wales</b>
<b>Type of Securities:</b>	<b>Proposed Open Offer of 271,002,710 Open Offer Shares at 25 pence per Open Offer Share</b>
<b>Guarantor (if any):</b>	<b>Berau (Parent Guarantor); Berau Coal; PT Armadian Tritunggal; Empire Capital Resources Pte. Ltd.; Winchester Investment Holdings PLC; Aries Investments Limited; Seacoast Offshore Inc.; Maple Holdings Limited; PT Banua Karsa Mitra; and PT Energi Bara Sarana.</b>

**Financial Conduct Authority  
Document Approved**

**Date:** 1.4.15

**Signed:** *[Signature]*

**Annexes:**

**Annex I, Annex II, Annex III, Annex VI, Annex XXII**

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**



**Attachments:**

- 1. Prospectus dated 31 March 2015**
- 2. Translations of Summary**