



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:
Autorité des services et marchés financiers (FSMA) (Belgium)

From:
Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 28 April 2015.

Name of Issuer(s):
Codeis Securities S.A.

Registered Office(s)/Seat(s):
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:
Issue of up to EUR50,000,000 Series 10/15.05/A0049 Notes due 14 May 2025 linked to the Finvex Sustainable & Efficient World 30 Index under the €100,000,000,000 Limited Recourse Notes Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
Not applicable

Guarantor(s) (if any):
Not applicable

Attachment(s):
Supplement dated 28 April 2015
Revised French translation of the summary
Revised Dutch translation of the summary

Ref.: C-17405
Luxembourg, 28 April 2015
Commission de Surveillance du Secteur Financier

