

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 4 June 2015.

Name of Issuer(s):

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Registered Office(s)/Seat(s):

Paris La Défense Cedex, France

Type of Securities:

Issue of up to EUR 50,000,000 Index Linked Redemption Notes due July 2022

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, XII, XXII, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

French translation of the summary Dutch translation of the summary Ref.: C-17542

Luxembourg, 4 June 2015

Commission de Surveillation du Secteur Financier

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