



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 6 July 2015.

Name of Issuer(s):

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK
CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED
CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

Registered Office(s)/Seat(s):

Paris La Défense Cedex, France
St. Peter Port, Guernsey

Type of Securities:

€ 50,000,000,000 Structured Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Attachment(s):

Prospectus
Dutch translation of the summary
French translation of the summary

Ref.: C-17493

Luxembourg, 14 August 2015

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