



**Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005**

**To:**

**COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)**

**From:**

**The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom**

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 6 March 2015.

**Name of Issuer:**

- 1) General Electric Capital Corporation
- 2) GE Capital Australia Funding Pty Ltd
- 3) GE Capital European Funding
- 4) GE Capital UK Funding

**Registered Office/Seat:**

- 1) State of Delaware, United States of America
- 2) Australia
- 3) Ireland
- 4) Ireland

**Type of Securities:**

**Programme for the Issuance of Euro Medium-Term Notes and Other Debt Securities due 9 Months or More from Date of Issue**

**Guarantor (if any):**

**N/A**

**Annexes:**

**N/A**

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

**Attachments:**

1. Supplementary Prospectus dated 6 March 2015

**Financial Conduct Authority  
Document Approved**

Date: 09/03/2015

Signed: [Signature]