



**Certificate of Approval of a Supplement  
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005  
Certificate Reference: 2112**

**To:** Finanzmarktaufsicht, Austria  
Commission Bancaire et Financière et des Assurances, Belgium  
Finanstilsynet, Denmark  
Financial Supervision Authority, Estonia  
Finanssivalvonta, Finland  
Autorité des Marchés Financiers, France  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Commissione Nazionale per le Società e la Borsa, Italy  
Financial and Capital Market Commission, Latvia  
Bank of Lithuania, Lithuania  
Commission de Surveillance du Secteur Financier,  
Luxembourg  
Autoriteit Financiële Markten, The Netherlands  
Finanstilsynet, Norway  
Comissão do Mercado de Valores Mobiliários, Portugal  
Comisión Nacional del Mercado de Valores, Spain  
Finansinspektionen, Sweden  
Financial Conduct Authority, United Kingdom

**From:** Central Bank of Ireland

We hereby certify that the Supplement the Base Prospectus dated 08 May 2015 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 22 May 2015.

**Name of Issuer:** Nordea Bank AB (publ)

**Registered Office:** Smålandsgatan 17  
SE-105 71 Stockholm  
Sweden

**Type of Securities:** €50,000,000,000 Euro Medium Term Note Programme

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

**Guarantor (if any):** N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item \_ of Annex \_ ] on the following grounds: N/A

**Signed:** \_\_\_\_\_  
**For and on behalf of the:** Central Bank of Ireland

**Date:** 22 May 2015

**Attachments:** (1) Supplement