



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 8 August 2014.

Name of Issuer(s):

Société Générale
SG Issuer

Registered Office(s)/Seat(s):

Paris, France
Luxembourg, Grand Duchy of Luxembourg

Type of Securities:

Warrants and Turbo Warrants issuance programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, VI, XI, XII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Société Générale

Attachment(s):

Prospectus (which includes the French translation of the summary)
Dutch translation of the summary

Ref.: C-15858

Luxembourg, 15 June 2015

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