



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Autorité des Marchés Financiers (AMF) (France)  
Financial Conduct Authority (FCA) (United Kingdom)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 26 June 2015.

**Name of Issuer(s):**

Société Générale  
SG Issuer S.A.

**Registered Office(s)/Seat(s):**

Paris, France  
Luxembourg, Grand Duchy of Luxembourg

**Type of Securities:**

Warrants and Turbo Warrants issuance programme

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Société Générale

We note that the approved document has been fully drawn up in English and also fully drawn up in French.

**Attachment(s):**

Supplement dated 26 June 2015

Ref.: C-17770

Luxembourg, 29 June 2015

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