

Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium) Autorité des Marchés Financiers (AMF) (France) Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 24 June 2015.

Name of Issuer(s): BGL BNP Paribas

Registered Office(s)/Seat(s): Luxembourg, Grand Duchy of Luxembourg

Type of Securities:
Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: V, XI, XII, XXII, XXI, XXII, XXXI

Guarantor(s) (if any): Not applicable

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in French.

Attachment(s):
Prospectus
Dutch translation of the summary
French translation of the summary
German translation of the summary

Ref.: C-17597 Luxembourg, 25 June 2015 Commission de Surveillance du Secteur Financier

