

## Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 2122

**To:** Finanzmarkaufsicht, Austria

Financial Services and Markets Authority, Belgium Securities and Exchange Commission, Cyprus Autorité des Marchés Financiers, France Capital Market Commission, Greece

Commissione Nazionale per le Societa e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Autoriteit Financiële Markten, The Netherlands

Comissão do Mercado de Valores Mobiliários, Portugal Comisión Nacional del Mercado de Valores, Spain Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 22 July 2014 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 10 June 2015.

Name of Issuers: Citigroup Inc.

Citigroup Global Markets Funding Luxembourg S.C.A.

**Registered Office:** 399 Park Avenue

New York

New York 10043 United States

31, Z.A. Bourmicht L-8070 Bertrange

Grand Duchy of Luxembourg

**Type of Securities**: Citi U.S.\$30,000,000,000 Global Medium Term Note

Programme – Rates Base Prospectus

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

**Guarantor (if any):** Citigroup Global Markets Limited (CGMFL only)

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item $\_$  of Annex $\_$ ] on the following grounds: N/A

Signed:

For and on behalf of the: Central Bank of Ireland

**Date:** 10 June 2015

**Attachments:** (1) Supplement

(2) Translations