



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Prospectus**  
**in accordance with the Luxembourg Law on Prospectuses for Securities**  
**(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 5 January 2015.

**Name of Issuer(s):**

KBC IFIMA S.A.

**Registered Office(s)/Seat(s):**

Luxembourg, Grand Duchy of Luxembourg

**Type of Securities:**

€15,000,000,000 Wholesale Euro Medium Term Note Programme

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

KBC Bank NV

**Attachment(s):**

Supplement dated 5 January 2015

Ref.: C-16926

Luxembourg, 5 January 2015

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