



Financial Conduct Authority  
Document Approved

Date: 10/04/2015

Signed: [Signature]

**Certificate of Approval of a Prospectus**  
pursuant to The Prospectus Regulations 2005

**To:**

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
FINANSTILSYNET (DENMARK)  
AUTORITE DES MARCHES FINANCIERS (FRANCE)  
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSaufICHT (BAFIN) (GERMANY)  
FINANCIAL SERVICES COMMISSION (GIBRALTAR)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
MALTA FINANCIAL SERVICES AUTHORITY (MALTA)  
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)  
COMISSAO DO MERCADO DE VALORES MOBILIARIOS (PORTUGAL)  
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

**From:**

The Financial Conduct Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FCA on 9 April 2015.

<b>Name of Issuer:</b>	Lloyds Bank plc Lloyds Banking Group plc
<b>Registered Office/Seat:</b>	England and Wales
<b>Type of Securities:</b>	£5,000,000,000 Low-Denomination Euro Medium Term Note Programme
<b>Guarantor (if any):</b>	N/A
<b>Annexes:</b>	Annex XI, Annex XX (V), Annex XX (XII), Annex XX (XXX) Annex XXI, Annex XXII

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: No omission

**Attachments:**

1. Base Prospectus dated 09 April 2015
2. Danish Translation of Summary
3. Dutch Translation of Summary

**CESR**



- 4. French Translation of Summary**
- 5. German Translation of Summary**
- 6. Italian Translation of Summary**
- 7. Spanish Translation of Summary**
- 8. Portuguese Translation of Summary**