

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)
FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)
AUTORITEIT FINANCIËLE MARKTEN (AFM)

From :

Autorité des marchés financiers (AMF)
17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on February 18, 2015.

Name of Issuer : SOCIETE GENERALE EFFEKTEN

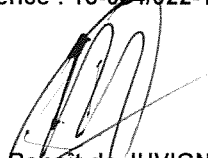
Registered Office : Neue Mainzer Strasse 46-50, 60311 FRANKFURT-AM-MAIN GERMANY

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 4, 6, 11, and 12.

Guarantor : SOCIETE GENERALE

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71EC, the omission of the information required under on the following grounds: not applicable

Date : February 18, 2015
Reference : 15-05-022-15


Benoît de JUVIGNY
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS

Attachments :

(1) Supplement to the base prospectus approved on February 18, 2015.