

SUPPLEMENT TO THE PROSPECTUS MyMicroInvest Finance

relating to the issuance of 2,500 (minimum) to 27,500 (maximum)

PARTICIPATORY NOTES Social Stock Exchange (SSX)

This supplement, dated 13 December 2016 and drafted in English has been approved by the Financial Services and Markets Authority (the FSMA) on 13 December 2016, pursuant to article 23 of the law of 16 June 2006 on public offers of investment instruments and admission of investment instruments to trading on regulated markets ("the Prospectus Law").

This supplement should be read in conjunction with the Prospectus dated 24 October 2016 and drafted in English, approved by the Financial Services and Markets Authority (the FSMA) on 24 October 2016, pursuant to article 23 of the law of 16 June 2006 on public offers of investment instruments and admission of investment instruments to trading on regulated markets.

The Prospectus has been passported in Luxembourg, Netherlands, United Kingdom and Germany as permitted by Article 22 §2 of the Prospectus Law. This Supplement will thus be published in those countries as well.

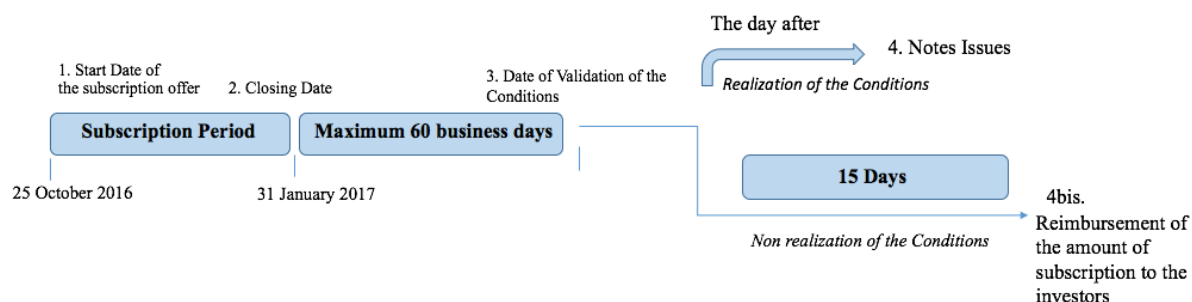
This Supplement is available for potential Investors on the Website www.mymicroinvest.com, after one registers on such Website and after choosing SSX in the list of available targets.

As provided in Title VII 6.1.7 of the Prospectus: *“The subscription period can be extended upon the decision of MyMicroInvest Finance if on 15 December 2016 the total Nominal Amount of orders contained in the signed subscription forms sent to MyMicroInvest Finance reaches minimum 250,000 GBP. In this case, a supplement to the prospectus will be published and the Investors will have the right to withdraw their subscription in accordance with article 34 of the Prospectus Law. The Investors will be informed about the extension of the subscription period by notification on the Website of MyMicroInvest.”.*

MyMicroInvest Finance has decided to extend the subscription period by postponing the closing date.

The subscription period will be extended to 31 January 2017. Every reference in the Prospectus to the previous closing date on 15 December 2016 should be replaced by 31 January 2017.

The following table shows the timing of the offer:



Each investor who has subscribed before the publication of such Supplement has the right to request the withdrawal of their subscription before 16th December 2016 at 6pm. The investor will receive an email with the instruction for withdrawal .

Apart from the change on the closing date, there is no other significant new factor, material mistake or inaccuracy relating to the information included in the Prospectus which is capable of affecting the assessment of the Participatory Notes since the approval of the Prospectus on October 24th, 2016.

The rest of the Prospectus remains unchanged.