



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 25 April 2016.

Name of Issuer(s):

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK
CREDIT AGRICOLE CIB FINANCE (GUERNSEY) LIMITED
CREDIT AGRICOLE CIB FINANCIAL SOLUTIONS

Registered Office(s)/Seat(s):

Paris La Défense Cedex, France
St. Peter Port, Guernsey

Type of Securities:

€ 50,000,000,000 Structured Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

Attachment(s):

Supplement dated 25 April 2016
Revised Dutch translation of the summary
Revised French translation of the summary
Revised German translation of the summary
Revised Portuguese translation of the summary

Ref.: C-19040
Luxembourg, 28 June 2016
Commission de Surveillance du Secteur Financier

